

Table of contents

1. Introduction.....	1
2. Some stylised facts	3
3. Supply chain links and price spillovers into Asia-Pacific	8
3.1 Details about the data.....	8
3.2 Framework relating import prices to production costs	10
3.3 Results	11
3.4 Heterogeneous, asymmetric and non-linear responses.....	17
3.5 Some policy implications.....	20
4. Conclusion.....	21
References.....	22
Appendix.....	25
Sample information for Table 1.....	26
Previous volumes in this series	27